

Fill in this information to identify the case:

Debtor name **Forgotten Boardwalk Brewing, LLC**

United States Bankruptcy Court for the: **DISTRICT OF NEW JERSEY**

Case number (if known) _____

☐ Check if this is an amended filing

Official Form 202

Declaration Under Penalty of Perjury for Non-Individual Debtors

12/15

An individual who is authorized to act on behalf of a non-individual debtor, such as a corporation or partnership, must sign and submit this form for the schedules of assets and liabilities, any other document that requires a declaration that is not included in the document, and any amendments of those documents. This form must state the individual's position or relationship to the debtor, the identity of the document, and the date. Bankruptcy Rules 1008 and 9011.

WARNING -- Bankruptcy fraud is a serious crime. Making a false statement, concealing property, or obtaining money or property by fraud in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

Declaration and signature

I am the president, another officer, or an authorized agent of the corporation; a member or an authorized agent of the partnership; or another individual serving as a representative of the debtor in this case.

I have examined the information in the documents checked below and I have a reasonable belief that the information is true and correct:

- ☒ *Schedule A/B: Assets—Real and Personal Property* (Official Form 206A/B)
- ☒ *Schedule D: Creditors Who Have Claims Secured by Property* (Official Form 206D)
- ☒ *Schedule E/F: Creditors Who Have Unsecured Claims* (Official Form 206E/F)
- ☒ *Schedule G: Executory Contracts and Unexpired Leases* (Official Form 206G)
- ☒ *Schedule H: Codebtors* (Official Form 206H)
- ☒ *Summary of Assets and Liabilities for Non-Individuals* (Official Form 206Sum)
- ☐ *Amended Schedule* _____
- ☒ *Chapter 11 or Chapter 9 Cases: List of Creditors Who Have the 20 Largest Unsecured Claims and Are Not Insiders* (Official Form 204)
- ☐ Other document that requires a declaration _____

I declare under penalty of perjury that the foregoing is true and correct.

Executed on **January 12, 2024**

X /s/ Jamie Queli

Signature of individual signing on behalf of debtor

Jamie Queli

Printed name

CEO

Position or relationship to debtor

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United States Bankruptcy Court for the: **DISTRICT OF NEW JERSEY**

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Official Form 206Sum

Summary of Assets and Liabilities for Non-Individuals

12/15

Part 1: Summary of Assets

1. **Schedule A/B: Assets-Real and Personal Property** (Official Form 206A/B)

1a. **Real property:**

Copy line 88 from *Schedule A/B*..... \$ **0.00**

1b. **Total personal property:**

Copy line 91A from *Schedule A/B*..... \$ **331,740.61**

1c. **Total of all property:**

Copy line 92 from *Schedule A/B*..... \$ **331,740.61**

Part 2: Summary of Liabilities

2. **Schedule D: Creditors Who Have Claims Secured by Property** (Official Form 206D)

Copy the total dollar amount listed in Column A, *Amount of claim*, from line 3 of *Schedule D*..... \$ **787,379.30**

3. **Schedule E/F: Creditors Who Have Unsecured Claims** (Official Form 206E/F)

3a. **Total claim amounts of priority unsecured claims:**

Copy the total claims from Part 1 from line 5a of *Schedule E/F*..... \$ **0.00**

3b. **Total amount of claims of nonpriority amount of unsecured claims:**

Copy the total of the amount of claims from Part 2 from line 5b of *Schedule E/F*..... +\$ **332,945.45**

4. **Total liabilities**
Lines 2 + 3a + 3b

\$ **1,120,324.75**

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Debtor name **Forgotten Boardwalk Brewing, LLC**United States Bankruptcy Court for the: **DISTRICT OF NEW JERSEY**

Case number (if known) _____

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Official Form 206A/B

Schedule A/B: Assets - Real and Personal Property

12/15

Disclose all property, real and personal, which the debtor owns or in which the debtor has any other legal, equitable, or future interest. Include all property in which the debtor holds rights and powers exercisable for the debtor's own benefit. Also include assets and properties which have no book value, such as fully depreciated assets or assets that were not capitalized. In Schedule A/B, list any executory contracts or unexpired leases. Also list them on *Schedule G: Executory Contracts and Unexpired Leases* (Official Form 206G).

Be as complete and accurate as possible. If more space is needed, attach a separate sheet to this form. At the top of any pages added, write the debtor's name and case number (if known). Also identify the form and line number to which the additional information applies. If an additional sheet is attached, include the amounts from the attachment in the total for the pertinent part.

For Part 1 through Part 11, list each asset under the appropriate category or attach separate supporting schedules, such as a fixed asset schedule or depreciation schedule, that gives the details for each asset in a particular category. List each asset only once. In valuing the debtor's interest, do not deduct the value of secured claims. See the instructions to understand the terms used in this form.

Part 1: Cash and cash equivalents

1. Does the debtor have any cash or cash equivalents?

- ☐ No. Go to Part 2.
☒ Yes Fill in the information below.

All cash or cash equivalents owned or controlled by the debtor

Current value of debtor's interest

2. Cash on hand

\$200.00

3. Checking, savings, money market, or financial brokerage accounts (Identify all)

Name of institution (bank or brokerage firm)

Type of account

Last 4 digits of account number

3.1. **Santander****Checking (Operating Acct.)****5514****\$45,245.30**3.2. **Santander****Checking (Payroll Acct.)****5221****\$75.47**3.3. **Credit Union of NJ****Checking****6650****\$36.22**

4. Other cash equivalents (Identify all)

5. Total of Part 1.

Add lines 2 through 4 (including amounts on any additional sheets). Copy the total to line 80.

\$45,556.99**Part 2: Deposits and Prepayments**

6. Does the debtor have any deposits or prepayments?

- ☐ No. Go to Part 3.
☒ Yes Fill in the information below.

7. Deposits, including security deposits and utility deposits

Debtor Forgotten Boardwalk Brewing, LLC Case number (If known) _____
Name

Description, including name of holder of deposit

7.1. **Security Deposit (Held by Cherry Umbrella, LLC as Landlord)** **\$17,157.56**

8. **Prepayments, including prepayments on executory contracts, leases, insurance, taxes, and rent**
Description, including name of holder of prepayment

9. **Total of Part 2.**

Add lines 7 through 8. Copy the total to line 81.

\$17,157.56

Part 3: Accounts receivable

10. Does the debtor have any accounts receivable?

- ☐ No. Go to Part 4.
☒ Yes Fill in the information below.

11. **Accounts receivable**

11a. 90 days old or less: 41,624.46 - 0.00 = **\$41,624.46**
face amount doubtful or uncollectible accounts

11b. Over 90 days old: 10,643.54 - 0.00 = **\$10,643.54**
face amount doubtful or uncollectible accounts

12. **Total of Part 3.**

Current value on lines 11a + 11b = line 12. Copy the total to line 82.

\$52,268.00

Part 4: Investments

13. Does the debtor own any investments?

- ☒ No. Go to Part 5.
☐ Yes Fill in the information below.

Part 5: Inventory, excluding agriculture assets

18. Does the debtor own any inventory (excluding agriculture assets)?

- ☐ No. Go to Part 6.
☒ Yes Fill in the information below.

	General description	Date of the last physical inventory	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
19.	Raw materials Grain, hops, acids	<u>1/4/2024</u>	<u>\$5,581.49</u>	<u>Recent cost</u>	\$5,581.49
20.	Work in progress Beer, coffee beverage WIP	<u>1/4/2024</u>	<u>\$15,063.82</u>	<u>Recent cost</u>	\$15,063.82

21. **Finished goods, including goods held for resale**

Debtor Forgotten Boardwalk Brewing, LLC Case number (If known) _____
Name

Beer, hopped water, coffee beverages, merchandise	<u>1/4/2024</u>	<u>\$74,873.75</u>	Recent cost	<u>\$74,873.75</u>
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22. Other inventory or supplies Packaging, keg supplies	<u>1/4/2024</u>	<u>\$70,181.00</u>	Recent cost	<u>\$70,181.00</u>
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23. Total of Part 5. Add lines 19 through 22. Copy the total to line 84.				<div style="border: 1px solid black; padding: 5px; text-align: center;">\$165,700.06</div>
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24. **Is any of the property listed in Part 5 perishable?**
☐ No
☒ Yes

25. **Has any of the property listed in Part 5 been purchased within 20 days before the bankruptcy was filed?**
☐ No
☒ Yes. Book value 2,154.00 Valuation method **Recent cost** Current Value 2,154.00

26. **Has any of the property listed in Part 5 been appraised by a professional within the last year?**
☒ No
☐ Yes

Part 6: Farming and fishing-related assets (other than titled motor vehicles and land)

27. **Does the debtor own or lease any farming and fishing-related assets (other than titled motor vehicles and land)?**

- ☒ No. Go to Part 7.
☐ Yes Fill in the information below.

Part 7: Office furniture, fixtures, and equipment; and collectibles

38. **Does the debtor own or lease any office furniture, fixtures, equipment, or collectibles?**

- ☐ No. Go to Part 8.
☒ Yes Fill in the information below.

	General description	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
39.	Office furniture Desks, chairs, furniture, glassware	<u>\$1,235.00</u>	Liquidation	<u>\$1,235.00</u>
40.	Office fixtures Bar and related fixtures	<u>\$750.00</u>	Liquidation	<u>\$750.00</u>
41.	Office equipment, including all computer equipment and communication systems equipment and software Laptops, printers, misc. electronics	<u>\$555.00</u>	Liquidation	<u>\$555.00</u>
42.	Collectibles Examples: Antiques and figurines; paintings, prints, or other artwork; books, pictures, or other art objects; china and crystal; stamp, coin, or baseball card collections; other collections, memorabilia, or collectibles 42.1. SEE ATTACHED ITEMIZED EXHIBIT	<u>\$1,260.00</u>	Liquidation	<u>\$1,260.00</u>

Debtor Forgotten Boardwalk Brewing, LLC Case number (If known) _____
Name

43. **Total of Part 7.** \$3,800.00
Add lines 39 through 42. Copy the total to line 86.

44. **Is a depreciation schedule available for any of the property listed in Part 7?**

- ☒ No
☐ Yes

45. **Has any of the property listed in Part 7 been appraised by a professional within the last year?**

- ☒ No
☐ Yes

Part 8: Machinery, equipment, and vehicles

46. **Does the debtor own or lease any machinery, equipment, or vehicles?**

- ☐ No. Go to Part 9.
☒ Yes Fill in the information below.

	General description Include year, make, model, and identification numbers (i.e., VIN, HIN, or N-number)	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
47.	Automobiles, vans, trucks, motorcycles, trailers, and titled farm vehicles			
47.1.	<u>2022 Ford Transit Connect Van</u>	<u>Unknown</u>		<u>Unknown</u>
48.	Watercraft, trailers, motors, and related accessories <i>Examples: Boats, trailers, motors, floating homes, personal watercraft, and fishing vessels</i>			
49.	Aircraft and accessories			
50.	Other machinery, fixtures, and equipment (excluding farm machinery and equipment)			
	<u>2014 Yale Forklift (Model #GC0500X)</u>	<u>Unknown</u>		<u>Unknown</u>
	<u>Brewing Equipment (SEE ATTACHED SCHEDULE)</u>	<u>\$47,258.00</u>	<u>Liquidation</u>	<u>\$47,258.00</u>

51. **Total of Part 8.** \$47,258.00
Add lines 47 through 50. Copy the total to line 87.

52. **Is a depreciation schedule available for any of the property listed in Part 8?**

- ☒ No
☐ Yes

53. **Has any of the property listed in Part 8 been appraised by a professional within the last year?**

- ☒ No
☐ Yes

Part 9: Real property

54. **Does the debtor own or lease any real property?**

- ☒ No. Go to Part 10.
☐ Yes Fill in the information below.

Debtor Forgotten Boardwalk Brewing, LLC Case number (If known) _____
Name

Part 10: Intangibles and intellectual property

59. Does the debtor have any interests in intangibles or intellectual property?

- ☐ No. Go to Part 11.
☒ Yes Fill in the information below.

	General description	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
60.	Patents, copyrights, trademarks, and trade secrets Logos, trade names	Unknown	N/A	Unknown
61.	Internet domain names and websites			
62.	Licenses, franchises, and royalties			
63.	Customer lists, mailing lists, or other compilations			
64.	Other intangibles, or intellectual property Specialty commissioned brand artwork, related I/P	Unknown	N/A	Unknown

65. Goodwill

66. Total of Part 10.

Add lines 60 through 65. Copy the total to line 89.

\$0.00

67. Do your lists or records include personally identifiable information of customers (as defined in 11 U.S.C. §§ 101(41A) and 107?

- ☒ No
☐ Yes

68. Is there an amortization or other similar schedule available for any of the property listed in Part 10?

- ☒ No
☐ Yes

69. Has any of the property listed in Part 10 been appraised by a professional within the last year?

- ☒ No
☐ Yes

Part 11: All other assets

70. Does the debtor own any other assets that have not yet been reported on this form?

Include all interests in executory contracts and unexpired leases not previously reported on this form.

- ☒ No. Go to Part 12.
☐ Yes Fill in the information below.

Debtor Forgotten Boardwalk Brewing, LLC Case number (If known) _____
Name

Part 12: Summary

In Part 12 copy all of the totals from the earlier parts of the form

Type of property	Current value of personal property	Current value of real property
80. Cash, cash equivalents, and financial assets. <i>Copy line 5, Part 1</i>	\$45,556.99	
81. Deposits and prepayments. <i>Copy line 9, Part 2.</i>	\$17,157.56	
82. Accounts receivable. <i>Copy line 12, Part 3.</i>	\$52,268.00	
83. Investments. <i>Copy line 17, Part 4.</i>	\$0.00	
84. Inventory. <i>Copy line 23, Part 5.</i>	\$165,700.06	
85. Farming and fishing-related assets. <i>Copy line 33, Part 6.</i>	\$0.00	
86. Office furniture, fixtures, and equipment; and collectibles. <i>Copy line 43, Part 7.</i>	\$3,800.00	
87. Machinery, equipment, and vehicles. <i>Copy line 51, Part 8.</i>	\$47,258.00	
88. Real property. <i>Copy line 56, Part 9.....></i>		\$0.00
89. Intangibles and intellectual property. <i>Copy line 66, Part 10.</i>	\$0.00	
90. All other assets. <i>Copy line 78, Part 11.</i>	\$0.00	
91. Total. Add lines 80 through 90 for each column	\$331,740.61	\$0.00
92. Total of all property on Schedule A/B. Add lines 91a+91b=92		\$331,740.61

SCHEDULE A/B - Part 7, Item 42

Type	Item	Value
Collectibles	Palm Reader Machine	\$375.00
Collectibles	Personality Tester Machine	\$375.00
Collectibles	Peanut machine	\$50.00
Collectibles	Morro Castle Wreckage	\$25.00
Collectibles	Thurstons Pocket Trick	\$25.00
Collectibles	Round Trip Plate	\$25.00
Collectibles	Mini Pinball	\$10.00
Collectibles	Roller Bowler	\$50.00
Collectibles	Canvas Prints (9)	\$90.00
Collectibles	Newspapers Framed Prints	\$50.00
Collectibles	Funhouse Mirrors	\$50.00
Collectibles	Vinyl Swap Box	\$25.00
Collectibles	Lets Play 2 Movie Poster	\$20.00
Collectibles	Vintage Mirrors	\$40.00
Collectibles	Beer Bike	\$50.00
Total		\$1,260.00

SCHEDULE A/B - Part 8, Item 50

Type	Item	Price
MACHINERY	Criveller Brewhouse	\$6,000.00
MACHINERY	Fermentation (60)	\$991.00
MACHINERY	Fermentation (60)	\$991.00
MACHINERY	Fermentation (60)	\$991.00
MACHINERY	Fermentation (30)	\$750.00
MACHINERY	Brite (60)	\$750.00
MACHINERY	Brite (60)	\$150.00
MACHINERY	Cask Semi	\$5,000.00
MACHINERY	Cask Auto	\$15,000.00
MACHINERY	3 Hoses	\$45.00
MACHINERY	Boiler	\$3,500.00
MACHINERY	Glycol	\$2,000.00
MACHINERY	Cold Box	\$750.00
MACHINERY	Draft Boxes (5)	\$750.00
MACHINERY	Spinning Wheel	\$150.00
MACHINERY	Skeeball Machines (2)	\$450.00
MACHINERY	Keg Shells	\$4,500.00
MACHINERY	Glasswasher	\$35.00
MACHINERY	3 Compartment Sink	\$10.00
MACHINERY	Air Compressor	\$60.00
MACHINERY	CIP Pumps	\$150.00
MACHINERY	Grist	\$750.00
MACHINERY	Mill Auger	\$75.00
MACHINERY	Filter	\$75.00
MACHINERY	Pilot System	\$500.00
MACHINERY	Pilot Fermentation (2bbl)	\$150.00
MACHINERY	Pilot Fermentation (2bbl)	\$150.00
MACHINERY	Pilot Fermentation (3bbl)	\$225.00
MACHINERY	Industrial Racks	\$150.00
MACHINERY	Keg Washer	\$750.00
MACHINERY	Fans 2	\$30.00
MACHINERY	Wood Barrels (40)	\$450.00
MACHINERY	Barrel Racks	\$75.00
MACHINERY	Keg Filler	\$25.00
MACHINERY	Tool Chest & Tools	\$50.00
MACHINERY	LAB EQUIPMENT	\$50.00
MACHINERY	Crowler Machine	\$225.00
MACHINERY	Retail Refrigeration Main	\$200.00
MACHINERY	Retail Refrigeration 2 Older	\$50.00
MACHINERY	Jockey Boxes	\$30.00
MACHINERY	Micro Matic Chiller (2)	\$225.00

Total **\$47,258.00**

Fill in this information to identify the case:

Debtor name **Forgotten Boardwalk Brewing, LLC**

United States Bankruptcy Court for the: **DISTRICT OF NEW JERSEY**

Case number (if known) _____

☐ Check if this is an amended filing

Official Form 206D

Schedule D: Creditors Who Have Claims Secured by Property

12/15

Be as complete and accurate as possible.

1. Do any creditors have claims secured by debtor's property?

- ☐ No. Check this box and submit page 1 of this form to the court with debtor's other schedules. Debtor has nothing else to report on this form.
- ☒ Yes. Fill in all of the information below.

Part 1: List Creditors Who Have Secured Claims

2. List in alphabetical order all creditors who have secured claims. If a creditor has more than one secured claim, list the creditor separately for each claim.

		Column A Amount of claim Do not deduct the value of collateral.	Column B Value of collateral that supports this claim	
2.1	Credit Union of New Jersey <small>Creditor's Name</small> 1301 Parkway Ave. Trenton, NJ 08628 <small>Creditor's mailing address</small> dlodato@cunj.org <small>Creditor's email address, if known</small> Date debt was incurred 2/2013 Last 4 digits of account number 6650 Do multiple creditors have an interest in the same property? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes. Specify each creditor, including this creditor and its relative priority.	Describe debtor's property that is subject to a lien All assets Describe the lien First Lien Is the creditor an insider or related party? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes Is anyone else liable on this claim? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes. Fill out <i>Schedule H: Codebtors</i> (Official Form 206H) As of the petition filing date, the claim is: Check all that apply <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	\$275,612.37	Unknown

2.2	U.S. Small Business Administration <small>Creditor's Name</small> 2 North Street Suite 320 Birmingham, AL 35203 <small>Creditor's mailing address</small> COVIDEIDL Servicing@sba.gov <small>Creditor's email address, if known</small> Date debt was incurred 5/2020 Last 4 digits of account number 7402 Do multiple creditors have an interest in the same property?	Describe debtor's property that is subject to a lien All assets Describe the lien Second Lien Is the creditor an insider or related party? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes Is anyone else liable on this claim? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes. Fill out <i>Schedule H: Codebtors</i> (Official Form 206H) As of the petition filing date, the claim is: Check all that apply	\$511,766.93	Unknown
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Debtor **Forgotten Boardwalk Brewing, LLC**

Case number (if known)

Name

☒ No

☐ Contingent

☐ Yes. Specify each creditor,
including this creditor and its relative
priority.

☐ Unliquidated

☐ Disputed

3. Total of the dollar amounts from Part 1, Column A, including the amounts from the Additional Page, if any.

\$787,379.30

Part 2: List Others to Be Notified for a Debt Already Listed in Part 1

List in alphabetical order any others who must be notified for a debt already listed in Part 1. Examples of entities that may be listed are collection agencies, assignees of claims listed above, and attorneys for secured creditors.

If no others need to be notified for the debts listed in Part 1, do not fill out or submit this page. If additional pages are needed, copy this page.

Name and address

On which line in Part 1 did
you enter the related creditor?

Last 4 digits of
account number for
this entity

**Jeffrey Hall, Esq.
Szaferman Lakind
101 Grovers Mill Road
Suite 200
Lawrence Township, NJ 08648**

Line **2.1**

Fill in this information to identify the case:

Debtor name **Forgotten Boardwalk Brewing, LLC**

United States Bankruptcy Court for the: **DISTRICT OF NEW JERSEY**

Case number (if known) _____

☐ Check if this is an amended filing

Official Form 206E/F

Schedule E/F: Creditors Who Have Unsecured Claims

12/15

Be as complete and accurate as possible. Use Part 1 for creditors with PRIORITY unsecured claims and Part 2 for creditors with NONPRIORITY unsecured claims. List the other party to any executory contracts or unexpired leases that could result in a claim. Also list executory contracts on *Schedule A/B: Assets - Real and Personal Property* (Official Form 206A/B) and on *Schedule G: Executory Contracts and Unexpired Leases* (Official Form 206G). Number the entries in Parts 1 and 2 in the boxes on the left. If more space is needed for Part 1 or Part 2, fill out and attach the Additional Page of that Part included in this form.

Part 1: List All Creditors with PRIORITY Unsecured Claims

1. Do any creditors have priority unsecured claims? (See 11 U.S.C. § 507).

☒ No. Go to Part 2.

☐ Yes. Go to line 2.

Part 2: List All Creditors with NONPRIORITY Unsecured Claims

3. List in alphabetical order all of the creditors with nonpriority unsecured claims. If the debtor has more than 6 creditors with nonpriority unsecured claims, fill out and attach the Additional Page of Part 2.

		Amount of claim
3.1	Nonpriority creditor's name and mailing address Berlin Packaging 525 West Monroe St. Chicago, IL 60661 Date(s) debt was incurred <u>10/2023</u> Last 4 digits of account number _____	As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Cans</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes \$2,809.42
3.2	Nonpriority creditor's name and mailing address Bevcraft USA 10 Boright Ave. Kenilworth, NJ 07033 Date(s) debt was incurred <u>7/2023</u> Last 4 digits of account number _____	As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed Basis for the claim: <u>Cans</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes \$7,748.00
3.3	Nonpriority creditor's name and mailing address Brewers Supply Group 1600 Division Rd. West Warwick, RI 02893 Date(s) debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed Basis for the claim: <u>Supplies</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes \$10,095.75
3.4	Nonpriority creditor's name and mailing address C&C Lift Truck 30 Parkway Place Edison, NJ 08837 Date(s) debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed Basis for the claim: <u>Equipment / service</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes \$8,633.58

Debtor Name	Case number (if known)
Forgotten Boardwalk Brewing, LLC	
3.5 Nonpriority creditor's name and mailing address Chem-Aqua, Inc. 23261 Network Place Chicago, IL 60673-1232 Date(s) debt was incurred <u>10/2023</u> Last 4 digits of account number <u> </u>	As of the petition filing date, the claim is: <i>Check all that apply.</i> \$1,052.32 <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Chemicals</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
3.6 Nonpriority creditor's name and mailing address ChemStation 3400 Encreate Ln. Dayton, OH 45439 Date(s) debt was incurred <u>9/2023</u> Last 4 digits of account number <u> </u>	As of the petition filing date, the claim is: <i>Check all that apply.</i> \$0.00 <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Chemicals</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
3.7 Nonpriority creditor's name and mailing address Cherry Umbrella LLC 4 Radnor Corp. Center Suite 105 Wayne, PA 19087 Date(s) debt was incurred <u>3/2020</u> Last 4 digits of account number <u> </u>	As of the petition filing date, the claim is: <i>Check all that apply.</i> \$57,169.15 <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed Basis for the claim: <u>Non-residential real property lease / CAM charges</u> Is the claim subject to offset? <input type="checkbox"/> No <input checked="" type="checkbox"/> Yes
3.8 Nonpriority creditor's name and mailing address Hart Print 5796 Cote De Liesse Rd. Mt. Royal, Quebec - H4T 1B1 CANADA Date(s) debt was incurred <u>4/2023</u> Last 4 digits of account number <u> </u>	As of the petition filing date, the claim is: <i>Check all that apply.</i> \$14,625.56 <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed Basis for the claim: <u>Cans</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
3.9 Nonpriority creditor's name and mailing address Lonny & Sharon Dolled 40 Sandpiper Drive Englishtown, NJ 07726 Date(s) debt was incurred <u>1/2018</u> Last 4 digits of account number <u> </u>	As of the petition filing date, the claim is: <i>Check all that apply.</i> \$181,000.00 <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Loan</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
3.10 Nonpriority creditor's name and mailing address M&T Bank P.O. Box 619063 Dallas, TX 75261-9063 Date(s) debt was incurred <u>3/2022</u> Last 4 digits of account number <u> </u>	As of the petition filing date, the claim is: <i>Check all that apply.</i> \$0.00 <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Lease - 2022 Ford Transit Connect Van</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
3.11 Nonpriority creditor's name and mailing address Malteurop Groupe S.A. 6737 W. Washington St. Suite 4204 Milwaukee, WI 53214 Date(s) debt was incurred <u> </u> Last 4 digits of account number <u> </u>	As of the petition filing date, the claim is: <i>Check all that apply.</i> \$5,090.75 <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Grain</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes

Debtor **Forgotten Boardwalk Brewing, LLC**

Case number (if known) _____

3.12	Nonpriority creditor's name and mailing address Proximity Malt 644 S. 5th St. Milwaukee, WI 53204 Date(s) debt was incurred <u>11/2023</u> Last 4 digits of account number _____	As of the petition filing date, the claim is: <i>Check all that apply.</i> \$2,722.65 <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Grain</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
3.13	Nonpriority creditor's name and mailing address Santander 1500 Market St. East Tower Centre Square Philadelphia, PA 19102 Date(s) debt was incurred <u>7/2018</u> Last 4 digits of account number _____	As of the petition filing date, the claim is: <i>Check all that apply.</i> \$40,000.00 <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Line of Credit</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
3.14	Nonpriority creditor's name and mailing address Victory Packaging 8 Corn Road #2 Dayton, NJ 08810 Date(s) debt was incurred <u>11/2023</u> Last 4 digits of account number _____	As of the petition filing date, the claim is: <i>Check all that apply.</i> \$1,998.27 <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Packaging materials</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes

Part 3: List Others to Be Notified About Unsecured Claims

4. List in alphabetical order any others who must be notified for claims listed in Parts 1 and 2. Examples of entities that may be listed are collection agencies, assignees of claims listed above, and attorneys for unsecured creditors.

If no others need to be notified for the debts listed in Parts 1 and 2, do not fill out or submit this page. If additional pages are needed, copy the next page.

	Name and mailing address	On which line in Part 1 or Part 2 is the related creditor (if any) listed?	Last 4 digits of account number, if any
4.1	Nicola Suglia, Esq. Fleischer, Fleischer & Suglia, PC Four Greentree Centre 601 Route 73 North, Suite 305 Marlton, NJ 08053	Line <u>3.7</u> <input type="checkbox"/> Not listed. Explain _____	—

Part 4: Total Amounts of the Priority and Nonpriority Unsecured Claims

5. Add the amounts of priority and nonpriority unsecured claims.

	<div style="border: 1px solid black; background-color: #f0f0f0; padding: 2px; margin-bottom: 5px;">Total of claim amounts</div> 5a. Total claims from Part 1 \$ 0.00 5b. Total claims from Part 2 + \$ 332,945.45 5c. Total of Parts 1 and 2 Lines 5a + 5b = 5c. \$ <div style="border: 1px solid black; padding: 5px; display: inline-block;">332,945.45</div>
--	--

Fill in this information to identify the case:

Debtor name **Forgotten Boardwalk Brewing, LLC**

United States Bankruptcy Court for the: **DISTRICT OF NEW JERSEY**

Case number (if known) _____

☐ Check if this is an amended filing

Official Form 206G

Schedule G: Executory Contracts and Unexpired Leases

12/15

Be as complete and accurate as possible. If more space is needed, copy and attach the additional page, number the entries consecutively.

1. Does the debtor have any executory contracts or unexpired leases?

☐ No. Check this box and file this form with the debtor's other schedules. There is nothing else to report on this form.

☒ Yes. Fill in all of the information below even if the contacts of leases are listed on *Schedule A/B: Assets - Real and Personal* (Official Form 206A/B).

Property

2. List all contracts and unexpired leases

State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease

2.1. State what the contract or lease is for and the nature of the debtor's interest **Hops contract**

State the term remaining

List the contract number of any government contract _____

**Brewers Supply Group
800 First Ave. West
Shakopee, MN 55379**

2.2. State what the contract or lease is for and the nature of the debtor's interest **Lease - 1940 Olney Ave., Unit 100, Cherry Hill, NJ**

State the term remaining

1 month

List the contract number of any government contract _____

**Cherry Umbrella LLC
4 Radnor Corp. Center
Suite 105
Wayne, PA 19087**

2.3. State what the contract or lease is for and the nature of the debtor's interest **Hops contract**

State the term remaining

List the contract number of any government contract _____

**Hopsteiner
655 Madison Ave.
New York, NY 10065-8078**

2.4. State what the contract or lease is for and the nature of the debtor's interest **Lease - 2014 Yale Forklift (Model #GC0500X)**

State the term remaining

5 months

List the contract number of any government contract _____

**HYG Financial Services
P.O. Box 3072
Cedar Rapids, IA 52406-3072**

Debtor 1 **Forgotten Boardwalk Brewing, LLC**

First Name

Middle Name

Last Name

Case number (if known)

Additional Page if You Have More Contracts or Leases

2. List all contracts and unexpired leases

State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease

2.5. State what the contract or lease is for and the nature of the debtor's interest **Lease - 2022 Ford Transit Connect Van**

State the term remaining **50 months**

List the contract number of any government contract

**M&T Bank
P.O. Box 619063
Dallas, TX 75261-9063**

Fill in this information to identify the case:Debtor name **Forgotten Boardwalk Brewing, LLC**United States Bankruptcy Court for the: **DISTRICT OF NEW JERSEY**

Case number (if known) _____

☐ Check if this is an amended filing**Official Form 206H
Schedule H: Your Codebtors****12/15****Be as complete and accurate as possible. If more space is needed, copy the Additional Page, numbering the entries consecutively. Attach the Additional Page to this page.****1. Do you have any codebtors?**☐ No. Check this box and submit this form to the court with the debtor's other schedules. Nothing else needs to be reported on this form.☒ Yes**2. In Column 1, list as codebtors all of the people or entities who are also liable for any debts listed by the debtor in the schedules of creditors, Schedules D-G. Include all guarantors and co-obligors. In Column 2, identify the creditor to whom the debt is owed and each schedule on which the creditor is listed. If the codebtor is liable on a debt to more than one creditor, list each creditor separately in Column 2.***Column 1: Codebtor**Column 2: Creditor***Name****Mailing Address****Name***Check all schedules that apply:*2.1 **Jamie Queli** **611 Ocean Park Ave.
Bradley Beach, NJ 07720****Santander**☐ D _____
☒ E/F **3.13**
☐ G _____2.2 **Jamie Queli** **611 Ocean Park Ave.
Bradley Beach, NJ 07720****U.S. Small Business
Administration**☒ D **2.2**
☐ E/F _____
☐ G _____2.3 **Seth Dolled** **611 Ocean Park Ave.
Bradley Beach, NJ 07720****Santander**☐ D _____
☒ E/F **3.13**
☐ G _____2.4 **Seth Dolled** **611 Ocean Park Ave.
Bradley Beach, NJ 07720****U.S. Small Business
Administration**☒ D **2.2**
☐ E/F _____
☐ G _____2.5 **Seth Dolled** **611 Ocean Park Ave.
Bradley Beach, NJ 07720****M&T Bank**☐ D _____
☒ E/F **3.10**
☐ G _____

Debtor Forgotten Boardwalk Brewing, LLC Case number (if known) _____

Additional Page to List More Codebtors

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page.

Column 1: Codebtor

Column 2: Creditor

Fill in this information to identify the case:

Debtor name **Forgotten Boardwalk Brewing, LLC**

United States Bankruptcy Court for the: **DISTRICT OF NEW JERSEY**

Case number (if known) _____

☐ Check if this is an amended filing

Official Form 207

Statement of Financial Affairs for Non-Individuals Filing for Bankruptcy

04/22

The debtor must answer every question. If more space is needed, attach a separate sheet to this form. On the top of any additional pages, write the debtor's name and case number (if known).

Part 1: Income

1. Gross revenue from business

☐ None.

Identify the beginning and ending dates of the debtor's fiscal year, which may be a calendar year

From the beginning of the fiscal year to filing date:

From **1/01/2024** to **Filing Date**

Sources of revenue

Check all that apply

☒ Operating a business

☐ Other _____

Gross revenue

(before deductions and exclusions)

\$4,949.73

For prior year:

From **1/01/2023** to **12/31/2023**

☒ Operating a business

☐ Other _____

\$1,002,365.75

For year before that:

From **1/01/2022** to **12/31/2022**

☒ Operating a business

☐ Other _____

\$1,160,779.37

2. Non-business revenue

Include revenue regardless of whether that revenue is taxable. *Non-business income* may include interest, dividends, money collected from lawsuits, and royalties. List each source and the gross revenue for each separately. Do not include revenue listed in line 1.

☒ None.

Description of sources of revenue

Gross revenue from

each source
(before deductions and exclusions)

Part 2: List Certain Transfers Made Before Filing for Bankruptcy

3. Certain payments or transfers to creditors within 90 days before filing this case

List payments or transfers--including expense reimbursements--to any creditor, other than regular employee compensation, within 90 days before filing this case unless the aggregate value of all property transferred to that creditor is less than \$7,575. (This amount may be adjusted on 4/01/25 and every 3 years after that with respect to cases filed on or after the date of adjustment.)

☒ None.

Creditor's Name and Address

Dates

Total amount of value

Reasons for payment or transfer

Check all that apply

4. Payments or other transfers of property made within 1 year before filing this case that benefited any insider

List payments or transfers, including expense reimbursements, made within 1 year before filing this case on debts owed to an insider or guaranteed

Debtor **Forgotten Boardwalk Brewing, LLC**

Case number (if known) _____

or cosigned by an insider unless the aggregate value of all property transferred to or for the benefit of the insider is less than \$7,575. (This amount may be adjusted on 4/01/25 and every 3 years after that with respect to cases filed on or after the date of adjustment.) Do not include any payments listed in line 3. *Insiders* include officers, directors, and anyone in control of a corporate debtor and their relatives; general partners of a partnership debtor and their relatives; affiliates of the debtor and insiders of such affiliates; and any managing agent of the debtor. 11 U.S.C. § 101(31).

☐ None.

Insider's name and address Relationship to debtor	Dates	Total amount of value	Reasons for payment or transfer
4.1. Jamie Queli 611 Ocean Park Ave. Bradley Beach, NJ 07720 CEO	Various (2023)	\$40,000.00	Compensation
4.2. Seth Dolled 611 Ocean Park Ave. Bradley Beach, NJ 07720 COO	Various (2023)	\$41,500.00	Compensation

5. Repossessions, foreclosures, and returns

List all property of the debtor that was obtained by a creditor within 1 year before filing this case, including property repossessed by a creditor, sold at a foreclosure sale, transferred by a deed in lieu of foreclosure, or returned to the seller. Do not include property listed in line 6.

☒ None

Creditor's name and address	Describe of the Property	Date	Value of property
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6. Setoffs

List any creditor, including a bank or financial institution, that within 90 days before filing this case set off or otherwise took anything from an account of the debtor without permission or refused to make a payment at the debtor's direction from an account of the debtor because the debtor owed a debt.

☒ None

Creditor's name and address	Description of the action creditor took	Date action was taken	Amount
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Part 3: Legal Actions or Assignments

7. Legal actions, administrative proceedings, court actions, executions, attachments, or governmental audits

List the legal actions, proceedings, investigations, arbitrations, mediations, and audits by federal or state agencies in which the debtor was involved in any capacity—within 1 year before filing this case.

☐ None.

Case title Case number	Nature of case	Court or agency's name and address	Status of case
7.1. Cherry Umbrella, LLC v. Forgotten Boardwalk Brewing, LLC CAM-LT-007203-23	Landlord/Tenant - Commercial Lease Dispute	Superior Court of New Jersey 101 S. 5th Street Camden, NJ 08103	<input checked="" type="checkbox"/> Pending <input type="checkbox"/> On appeal <input type="checkbox"/> Concluded

8. Assignments and receivership

List any property in the hands of an assignee for the benefit of creditors during the 120 days before filing this case and any property in the hands of a receiver, custodian, or other court-appointed officer within 1 year before filing this case.

☒ None

Part 4: Certain Gifts and Charitable Contributions

9. List all gifts or charitable contributions the debtor gave to a recipient within 2 years before filing this case unless the aggregate value of the gifts to that recipient is less than \$1,000

Debtor **Forgotten Boardwalk Brewing, LLC**

Case number (if known) _____

☒ None

Recipient's name and address	Description of the gifts or contributions	Dates given	Value
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Part 5: Certain Losses**10. All losses from fire, theft, or other casualty within 1 year before filing this case.**☒ None

Description of the property lost and how the loss occurred	Amount of payments received for the loss <small>If you have received payments to cover the loss, for example, from insurance, government compensation, or tort liability, list the total received. List unpaid claims on Official Form 106A/B (Schedule A/B: Assets – Real and Personal Property).</small>	Dates of loss	Value of property lost
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Part 6: Certain Payments or Transfers**11. Payments related to bankruptcy**

List any payments of money or other transfers of property made by the debtor or person acting on behalf of the debtor within 1 year before the filing of this case to another person or entity, including attorneys, that the debtor consulted about debt consolidation or restructuring, seeking bankruptcy relief, or filing a bankruptcy case.

☐ None.

Who was paid or who received the transfer? Address	If not money, describe any property transferred	Dates	Total amount or value
11.1. Archer & Greiner, P.C. 1025 Laurel Oak Road Voorhees, NJ 08043		1/9/2024	\$20,000.00
Email or website address http://www.archerlaw.com			
Who made the payment, if not debtor?			

12. Self-settled trusts of which the debtor is a beneficiary

List any payments or transfers of property made by the debtor or a person acting on behalf of the debtor within 10 years before the filing of this case to a self-settled trust or similar device.
Do not include transfers already listed on this statement.

☒ None.

Name of trust or device	Describe any property transferred	Dates transfers were made	Total amount or value
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13. Transfers not already listed on this statement

List any transfers of money or other property by sale, trade, or any other means made by the debtor or a person acting on behalf of the debtor within 2 years before the filing of this case to another person, other than property transferred in the ordinary course of business or financial affairs. Include both outright transfers and transfers made as security. Do not include gifts or transfers previously listed on this statement.

☐ None.

Debtor **Forgotten Boardwalk Brewing, LLC**

Case number (if known) _____

	Who received transfer? Address	Description of property transferred or payments received or debts paid in exchange	Date transfer was made	Total amount or value
13.1	Jamie Queli 611 Ocean Park Ave. Bradley Beach, NJ 07720	Used Toyota Prius (2016) formerly in Debtor's name	1/8/2024	\$1,500.00
	Relationship to debtor CEO			
13.2	Seth Dolled 611 Ocean Park Ave. Bradley Beach, NJ 07720	Used Toyota Prius (2016) formerly in Debtor's name	1/8/2024	\$1,500.00
	Relationship to debtor COO			

Part 7: Previous Locations**14. Previous addresses**

List all previous addresses used by the debtor within 3 years before filing this case and the dates the addresses were used.

☒ Does not apply

Address	Dates of occupancy From-To
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Part 8: Health Care Bankruptcies**15. Health Care bankruptcies**

Is the debtor primarily engaged in offering services and facilities for:

- diagnosing or treating injury, deformity, or disease, or
- providing any surgical, psychiatric, drug treatment, or obstetric care?

- ☒ No. Go to Part 9.
- ☐ Yes. Fill in the information below.

Facility name and address	Nature of the business operation, including type of services the debtor provides	If debtor provides meals and housing, number of patients in debtor's care
---------------------------	---	---

Part 9: Personally Identifiable Information**16. Does the debtor collect and retain personally identifiable information of customers?**

- ☒ No.
- ☐ Yes. State the nature of the information collected and retained.

17. Within 6 years before filing this case, have any employees of the debtor been participants in any ERISA, 401(k), 403(b), or other pension or profit-sharing plan made available by the debtor as an employee benefit?

- ☐ No. Go to Part 10.
- ☒ Yes. Does the debtor serve as plan administrator?

☐ No Go to Part 10.☒ Yes. Fill in below:

Name of plan

Fidelity Simple IRA

Employer identification number of the plan

EIN: **45-5383727**

Has the plan been terminated?

- ☒ No
- ☐ Yes

Debtor **Forgotten Boardwalk Brewing, LLC**

Case number (if known) _____

Part 10: Certain Financial Accounts, Safe Deposit Boxes, and Storage Units**18. Closed financial accounts**

Within 1 year before filing this case, were any financial accounts or instruments held in the debtor's name, or for the debtor's benefit, closed, sold, moved, or transferred?

Include checking, savings, money market, or other financial accounts; certificates of deposit; and shares in banks, credit unions, brokerage houses, cooperatives, associations, and other financial institutions.

☒ None

Financial Institution name and Address	Last 4 digits of account number	Type of account or instrument	Date account was closed, sold, moved, or transferred	Last balance before closing or transfer
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19. Safe deposit boxes

List any safe deposit box or other depository for securities, cash, or other valuables the debtor now has or did have within 1 year before filing this case.

☒ None

Depository institution name and address	Names of anyone with access to it Address	Description of the contents	Does debtor still have it?
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20. Off-premises storage

List any property kept in storage units or warehouses within 1 year before filing this case. Do not include facilities that are in a part of a building in which the debtor does business.

☒ None

Facility name and address	Names of anyone with access to it	Description of the contents	Does debtor still have it?
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Part 11: Property the Debtor Holds or Controls That the Debtor Does Not Own**21. Property held for another**

List any property that the debtor holds or controls that another entity owns. Include any property borrowed from, being stored for, or held in trust. Do not list leased or rented property.

☐ None

Owner's name and address	Location of the property	Describe the property	Value
Seth Dolled 611 Ocean Park Ave. Bradley Beach, NJ 07720	1940 Olney Ave. Unit 100 Cherry Hill, NJ 08003	Blackstone grill / grilling accessories; stainless steel food prep table; refrigerator; propane tanks; (4) large industrial lamps; (2) iPods; (2) iPads; Hammond organ; pinball machine; shuffleboard table	\$1,650.00
Owner's name and address	Location of the property	Describe the property	Value
Lucia Mozeika 1401 Shore Drive Brielle, NJ 08730	1940 Olney Ave. Unit 100 Cherry Hill, NJ 08003	Antique carousel horse	\$750.00
Owner's name and address	Location of the property	Describe the property	Value
Sean Toohey 63 Christopher Road Voorhees, NJ 08043	1940 Olney Ave. Unit 100 Cherry Hill, NJ 08003	(5) large mounted projectors and related sound equipment	\$5,000.00

Debtor **Forgotten Boardwalk Brewing, LLC**

Case number (if known) _____

Owner's name and address	Location of the property	Describe the property	Value
Gianna Queli 1091 Willow Road Mountainside, NJ 07092	1940 Olney Ave. Unit 100 Cherry Hill, NJ 08003	Ms. Pac-Man arcade machine	\$1,500.00

Part 12: Details About Environment Information

For the purpose of Part 12, the following definitions apply:

Environmental law means any statute or governmental regulation that concerns pollution, contamination, or hazardous material, regardless of the medium affected (air, land, water, or any other medium).*Site* means any location, facility, or property, including disposal sites, that the debtor now owns, operates, or utilizes or that the debtor formerly owned, operated, or utilized.*Hazardous material* means anything that an environmental law defines as hazardous or toxic, or describes as a pollutant, contaminant, or a similarly harmful substance.**Report all notices, releases, and proceedings known, regardless of when they occurred.**22. **Has the debtor been a party in any judicial or administrative proceeding under any environmental law?** Include settlements and orders.

- ☒ No.
- ☐ Yes. Provide details below.

Case title Case number	Court or agency name and address	Nature of the case	Status of case
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23. **Has any governmental unit otherwise notified the debtor that the debtor may be liable or potentially liable under or in violation of an environmental law?**

- ☒ No.
- ☐ Yes. Provide details below.

Site name and address	Governmental unit name and address	Environmental law, if known	Date of notice
-----------------------	---------------------------------------	-----------------------------	----------------

24. **Has the debtor notified any governmental unit of any release of hazardous material?**

- ☒ No.
- ☐ Yes. Provide details below.

Site name and address	Governmental unit name and address	Environmental law, if known	Date of notice
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Part 13: Details About the Debtor's Business or Connections to Any Business25. **Other businesses in which the debtor has or has had an interest**

List any business for which the debtor was an owner, partner, member, or otherwise a person in control within 6 years before filing this case. Include this information even if already listed in the Schedules.

- ☒ None

Business name address	Describe the nature of the business	Employer Identification number Do not include Social Security number or ITIN.
		Dates business existed

26. **Books, records, and financial statements**

26a. List all accountants and bookkeepers who maintained the debtor's books and records within 2 years before filing this case.

- ☐ None

Debtor **Forgotten Boardwalk Brewing, LLC**

Case number (if known) _____

Name and address	Date of service From-To
26a.1. Bowman & Company 601 White Horse Road Voorhees, NJ 08043	2014 to Present
26a.2. Jamie Queli 611 Ocean Park Ave. Bradley Beach, NJ 07720	2014 to Present

26b. List all firms or individuals who have audited, compiled, or reviewed debtor's books of account and records or prepared a financial statement within 2 years before filing this case.

☒ None

26c. List all firms or individuals who were in possession of the debtor's books of account and records when this case is filed.

☒ None

Name and address	If any books of account and records are unavailable, explain why
------------------	---

26d. List all financial institutions, creditors, and other parties, including mercantile and trade agencies, to whom the debtor issued a financial statement within 2 years before filing this case.

☐ None

Name and address
26d.1. Credit Union of New Jersey 1301 Parkway Ave. Trenton, NJ 08628

27. Inventories

Have any inventories of the debtor's property been taken within 2 years before filing this case?

☐ No

☒ Yes. Give the details about the two most recent inventories.

	Name of the person who supervised the taking of the inventory	Date of inventory	The dollar amount and basis (cost, market, or other basis) of each inventory
27.1	Jamie Queli	1/8/2024	53,019.27 (Book value)
	Name and address of the person who has possession of inventory records		
	Jamie Queli 611 Ocean Park Ave. Bradley Beach, NJ 07720		

28. List the debtor's officers, directors, managing members, general partners, members in control, controlling shareholders, or other people in control of the debtor at the time of the filing of this case.

Name	Address	Position and nature of any interest	% of interest, if any
Jamie Queli	611 Ocean Park Ave. Bradley Beach, NJ 07720	CEO, Member	51
Name	Address	Position and nature of any interest	% of interest, if any
Seth Dolled	611 Ocean Park Ave. Bradley Beach, NJ 07720	COO, Member	49

Debtor **Forgotten Boardwalk Brewing, LLC**

Case number (if known) _____

29. Within 1 year before the filing of this case, did the debtor have officers, directors, managing members, general partners, members in control of the debtor, or shareholders in control of the debtor who no longer hold these positions?

- ☒ No
☐ Yes. Identify below.

30. **Payments, distributions, or withdrawals credited or given to insiders**

Within 1 year before filing this case, did the debtor provide an insider with value in any form, including salary, other compensation, draws, bonuses, loans, credits on loans, stock redemptions, and options exercised?

- ☐ No
☒ Yes. Identify below.

	Name and address of recipient	Amount of money or description and value of property	Dates	Reason for providing the value
30.1	Jamie Queli 611 Ocean Park Ave. Bradley Beach, NJ 07720	40,000	Various (2023)	Compensation
	Relationship to debtor CEO			
30.2	Seth Dolled 611 Ocean Park Ave. Bradley Beach, NJ 07720	41,500	Various (2023)	Compensation
	Relationship to debtor COO			

31. Within 6 years before filing this case, has the debtor been a member of any consolidated group for tax purposes?

- ☒ No
☐ Yes. Identify below.

Name of the parent corporation	Employer Identification number of the parent corporation
--------------------------------	--

32. Within 6 years before filing this case, has the debtor as an employer been responsible for contributing to a pension fund?

- ☒ No
☐ Yes. Identify below.

Name of the pension fund	Employer Identification number of the pension fund
--------------------------	--

Debtor Forgotten Boardwalk Brewing, LLC

Case number (if known) _____

Part 14: Signature and Declaration

WARNING -- Bankruptcy fraud is a serious crime. Making a false statement, concealing property, or obtaining money or property by fraud in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

I have examined the information in this *Statement of Financial Affairs* and any attachments and have a reasonable belief that the information is true and correct.

I declare under penalty of perjury that the foregoing is true and correct.

Executed on January 12, 2024

/s/ Jamie Queli

Signature of individual signing on behalf of the debtor

Jamie Queli

Printed name

Position or relationship to debtor CEO

Are additional pages to *Statement of Financial Affairs for Non-Individuals Filing for Bankruptcy* (Official Form 207) attached?

☒ No

☐ Yes